

Minutes of
Tamworth Trustees of Trust Funds
10 AM October 22, 2019
Cook memorial Library

Members present: John Wheeler, and Bob Seston

Also present: David Mayes and Zachary Zwick of Bearing Point

1. David gave out various reports including the 9/30/19 quarterly report, Portfolio Illustration and Trust Fund Income Portfolio/Asset Allocation Targets. He also noted the change in name from Bearing Point Wealth Partners to Three Bearings Fiduciary Advisors.
2. The guests left at 11:25.
3. The minutes for 07/23/19 were approved.
4. We agreed to keep the Capital reserve accounts with NHPDIP for now.
5. The next meeting will be December 10, 2019 at 10 AM at Cook Library.

Respected fully submitted,

John B. Wheeler