Minutes of Tamworth Trustees of Trust Funds 4 PM December 10, 2013 At Cook Library

Members Present: John Wheeler, Joan Taylor & Bob Seston.

- 1) The minutes of the 10/22/13 meeting were approved.
- 2) The fund balance and MS-9 reports as of 11/30/13 prepared by John were reviewed.
- 3) Bob noted that the Bickford and Remick Park funds should be listed as trust funds, not capital reserve funds.
- 4) Joan is continuing to search for the origination of the Bickford fund and Bob is to contact some of the investment service providers listed by DRA to determine if there is interest in serving Tamworth.
- 5) The next meeting was scheduled for January 7, 2014 at 4 PM at the Library.

The meeting adjourned at 4:40 PM.

Respectfully submitted, John B. Wheeler

Trust Fund minutes 121013