Minutes of Tamworth Trustees of Trust Funds 4 PM June 25, 2013 At Cook Library

Members Present: John Wheeler, Joan Taylor, and Bob Seston

- 1) The fund balance and MS-9 reports as of May31 prepared by John were reviewed.
- 2) Bob reported he had attended a training session for Trustees put on by the AG's office and brought back a CD with the pass outs and laws which he gave to John.
- 3) After a discussion about investment options, Joan and Bob are to find out what they are. Bob is to give Joan a list of possible companies/banks that Bob got at the training session.
- 4) Joan is to work on getting back up information on the trust funds including the year formed and purpose.
- 5) The next meeting was scheduled for September 17, 2013 at 5 PM at the Library.

The meeting adjourned at 5:51 PM.

Respectfully submitted, John B. Wheeler

Trust Fund minutes 062513