

Minutes of
Tamworth Trustees of Trust Funds
2 PM April 8, 2014
At Cook Library

Members Present: John Wheeler, Joan Taylor & Bob Seston.

- 1) The minutes of the 1/7/14 meeting were approved.
- 2) The fund balance and MS-9 reports as of 3/31/13 prepared by John were reviewed. Bob discovered errors in the far right column, 1/1/14 beginning balances. [John discovered later errors in some data and formulas as he brought them over to the new year spread sheet. He has corrected them.]
- 3) Bob plans to go to the May 30 afternoon session of Trustee training put on by the AG's office in Shelburne.
- 4) There was discussion on possible investment firms that might be interested in handling out funds. Bob has spoken to some adjoining Towns' trustees and will follow up and then see when a couple of firms might be available to meet with us.
- 5) The next meeting will be set when Bob has some available dates with investing firms.

The meeting adjourned at 3:30 PM.

Respectfully submitted,
John B. Wheeler

Trust Fund minutes 040814